



Caldwell County, TX

701 E Whitestone Blvd
Suite 200
Cedar Park, Texas 78613

Contents

Report Parameters	1
Economy Overview	2
Unemployment by Demographics	4
Historic & Projected Trends	8
Population Characteristics	12
Inbound and Outbound Migration	13
Industry Characteristics	15
Business Characteristics	20
Workforce Characteristics	22
Educational Pipeline	28
In-Demand Skills	29

Report Parameters

1 County

48055 Caldwell County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

52,430

Population (2024)

Population **grew by 8,851** over the last 5 years and is projected to **grow by 8,940** over the next 5 years.

12,509

Total Regional Employment

Jobs **grew by 1,723** over the last 5 years and are projected to **grow by 1,716** over the next 5 years.

\$68.5K

Median Household Income (2023)

Median household income is **\$10.0K below** the national median household income of \$78.5K.

Takeaways

- As of 2024 the region's population **increased by 20.3%** since 2019, growing by 8,851. Population is expected to **increase by 17.1%** between 2024 and 2029, adding 8,940.
- From 2019 to 2024, jobs **increased by 16.0%** in Caldwell County, TX from 10,786 to **12,509**. This change **outpaced the national growth rate of 4.4% by 11.6%**. As the number of jobs increased, the **labor force participation rate increased from 61.3% to 62.5% between 2019 and 2024**.
- Concerning educational attainment, **11.8% of Caldwell County, TX residents possess a Bachelor's Degree** (9.7% below the national average), and **4.1% hold an Associate's Degree** (4.7% below the national average).
- The top three industries in 2024 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Local Government, Excluding Education and Hospitals.

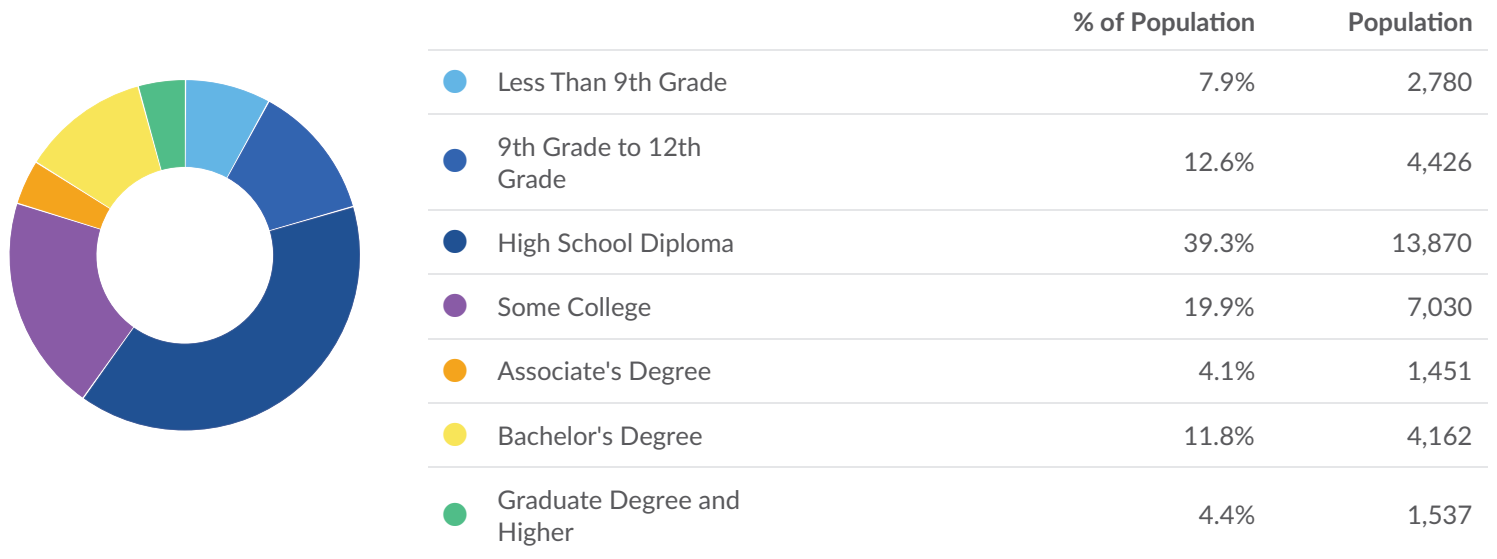
	Population (2025)	Labor Force (Sep 2025)	Jobs (2024)	Cost of Living	GRP	Imports	Exports
Region	54,043	25,300	12,509	92.4	\$1.86B	\$3.51B	\$1.94B
State	31,700,446	15,966,297	15,814,933	96.7	\$2.74T	\$1.56T	\$2.10T

Sep 2025 Labor Force Breakdown



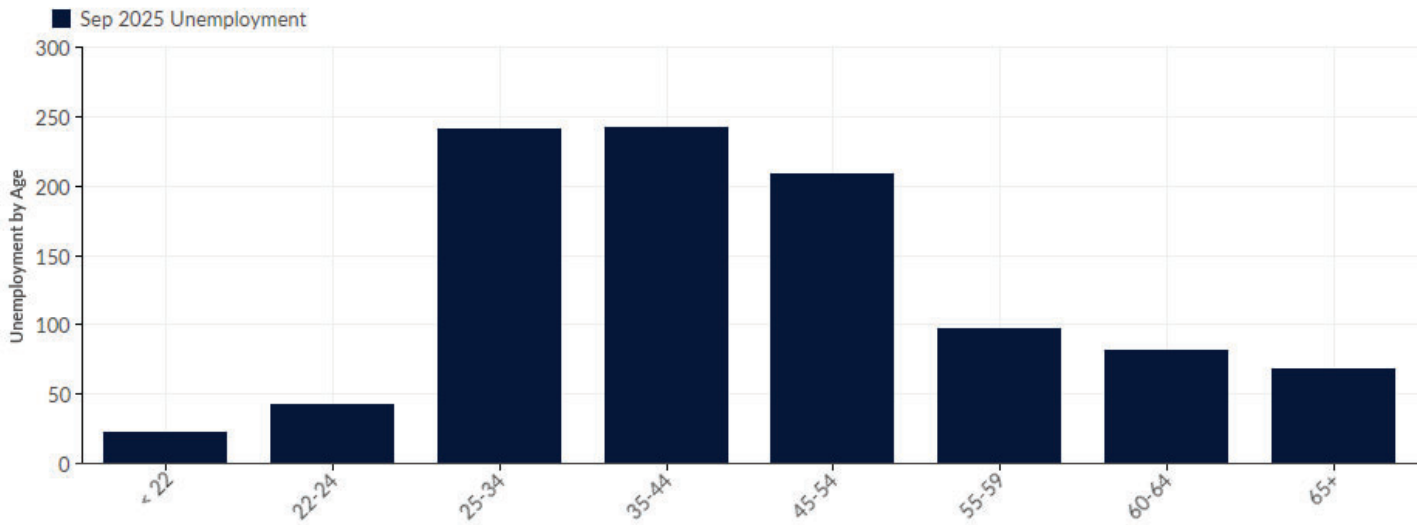
Educational Attainment

Concerning educational attainment, **11.8% of Caldwell County, TX residents possess a Bachelor's Degree** (9.7% below the national average), and **4.1% hold an Associate's Degree** (4.7% below the national average).



Unemployment by Demographics

Unemployment by Age



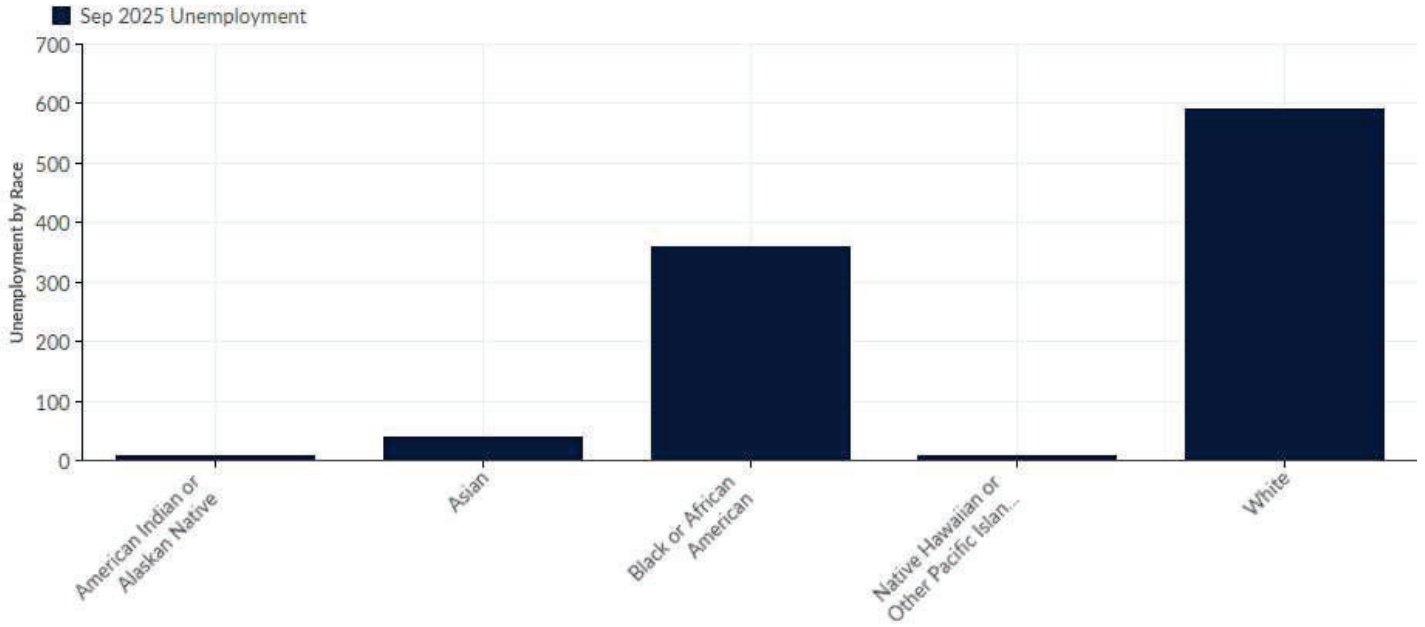
Age	Unemployment (Sep 2025)	% of Unemployed
< 22	22	2.20%
22-24	42	4.19%
25-34	241	24.05%
35-44	242	24.15%
45-54	209	20.86%
55-59	97	9.68%
60-64	81	8.08%
65+	68	6.79%
Total	1,002	100.00%

Unemployment by Gender



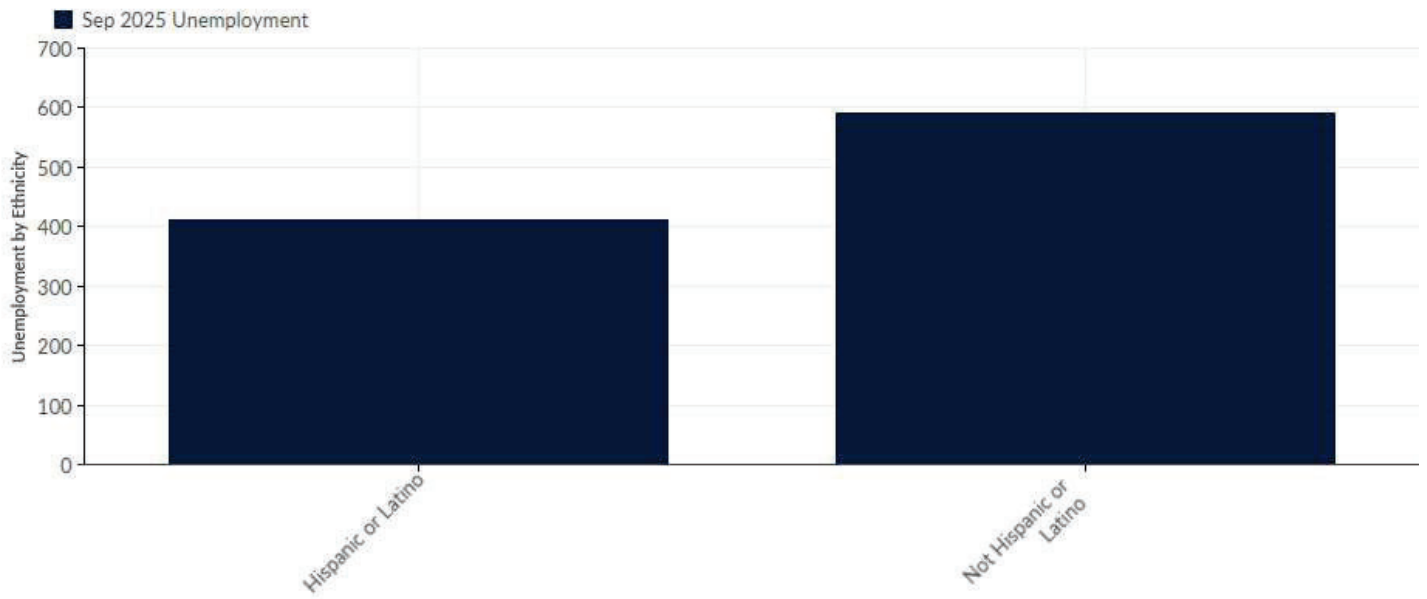
Gender	Unemployment (Sep 2025)	% of Unemployed
Females	494	49.30%
Males	508	50.70%
Total	1,002	100.00%

Unemployment by Race



Race	Unemployment (Sep 2025)	% of Unemployed
American Indian or Alaskan Native	9	0.90%
Asian	38	3.79%
Black or African American	358	35.73%
Native Hawaiian or Other Pacific Islander	7	0.70%
White	590	58.88%
Total	1,002	100.00%

Unemployment by Ethnicity

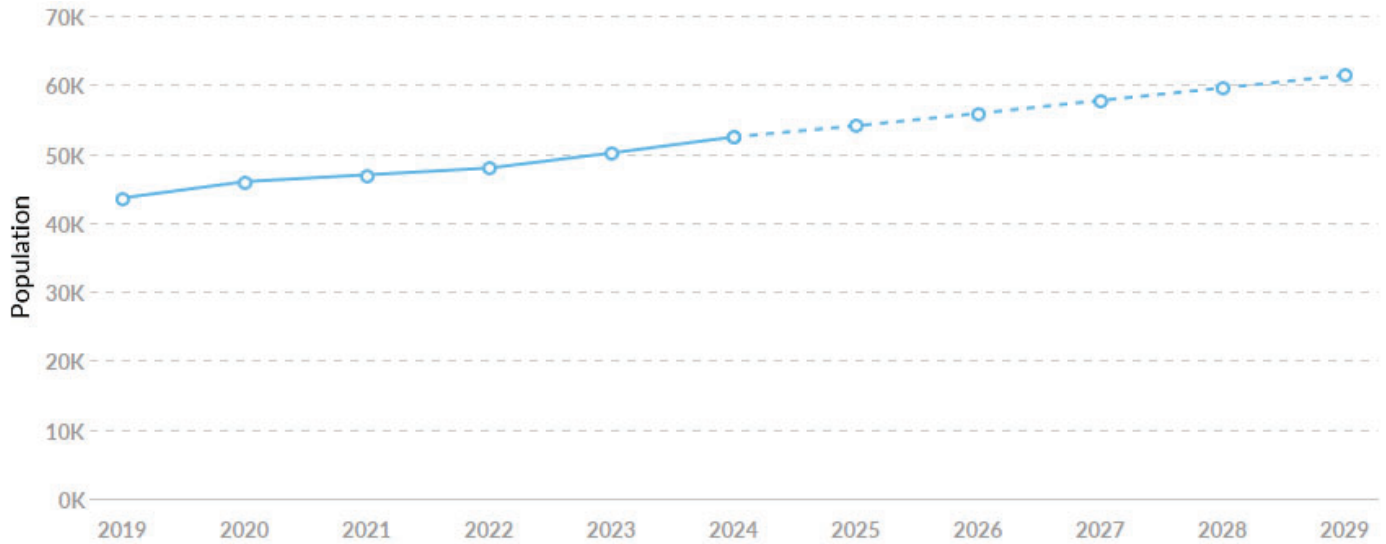


Ethnicity	Unemployment (Sep 2025)	% of Unemployed
Hispanic or Latino	410	40.92%
Not Hispanic or Latino	592	59.08%
Total	1,002	100.00%

Historic & Projected Trends

Population Trends

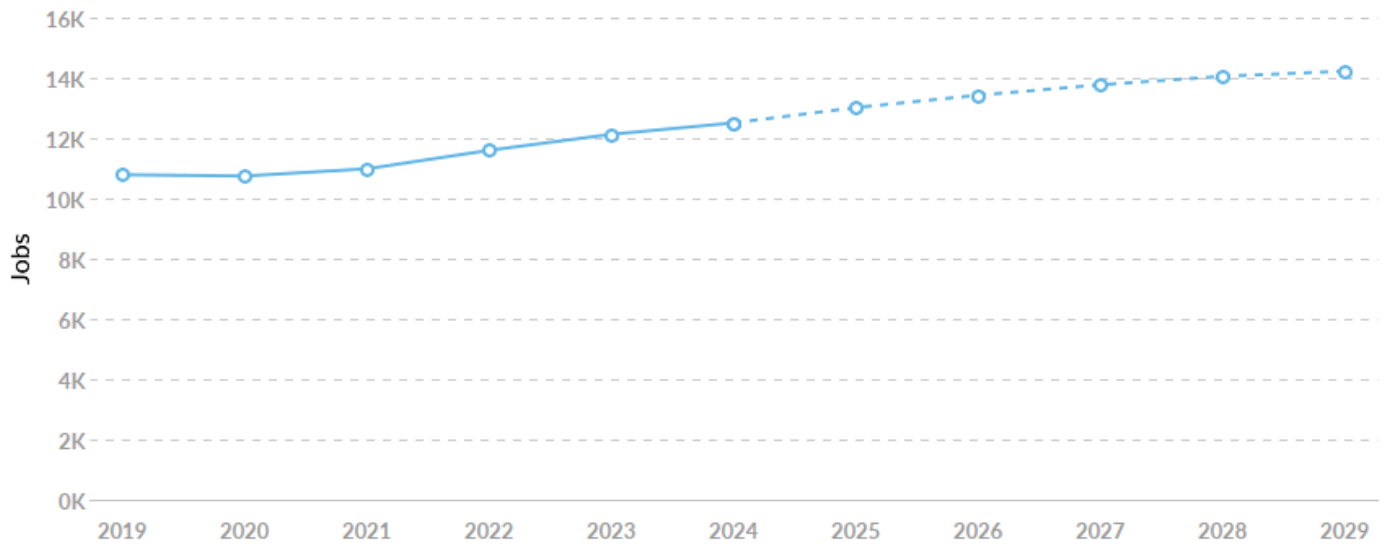
As of 2024 the region's population **increased by 20.3%** since 2019, growing by 8,851. Population is expected to **increase by 17.1%** between 2024 and 2029, adding 8,940.



Timeframe	Population
2019	43,579
2020	45,948
2021	46,939
2022	47,920
2023	50,107
2024	52,430
2025	54,043
2026	55,851
2027	57,712
2028	59,543
2029	61,370

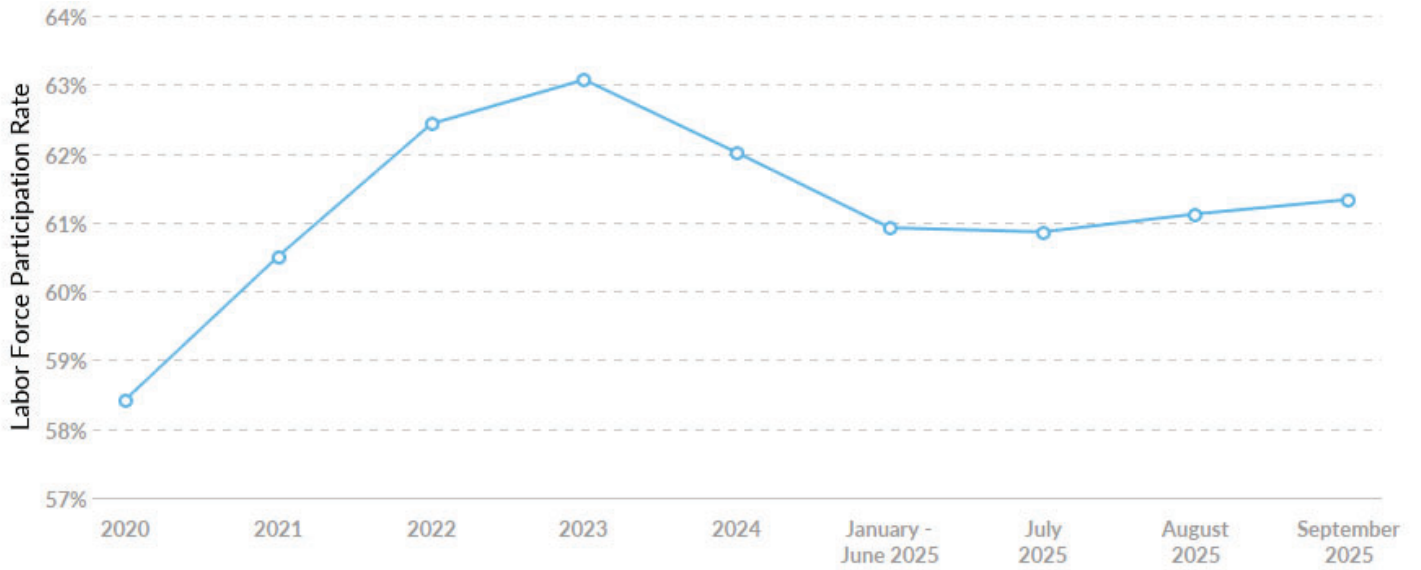
Job Trends

From 2019 to 2024, jobs increased by **16.0%** in Caldwell County, TX from 10,786 to **12,509**. This change **outpaced the national growth rate of 4.4%** by **11.6%**.



Timeframe	Jobs
2019	10,786
2020	10,745
2021	10,984
2022	11,599
2023	12,130
2024	12,509
2025	13,016
2026	13,428
2027	13,772
2028	14,055
2029	14,225

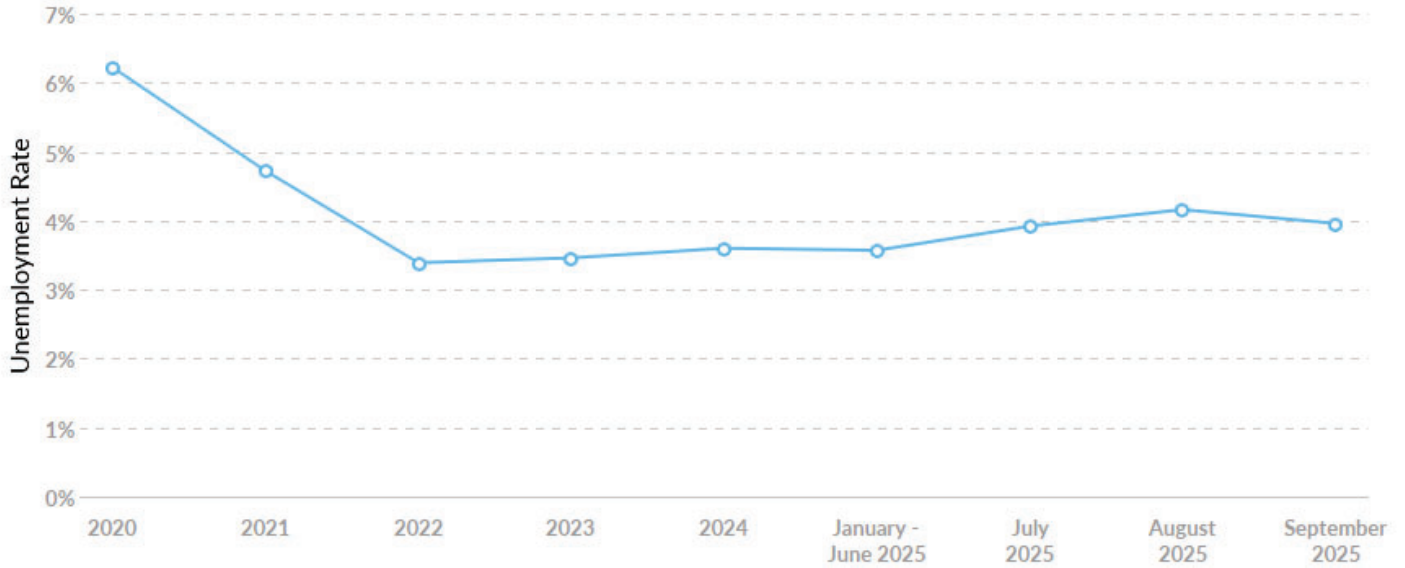
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2020	58.43%
2021	60.51%
2022	62.43%
2023	63.07%
2024	62.01%
January - June 2025	60.92%
July 2025	60.86%
August 2025	61.12%
September 2025	61.33%

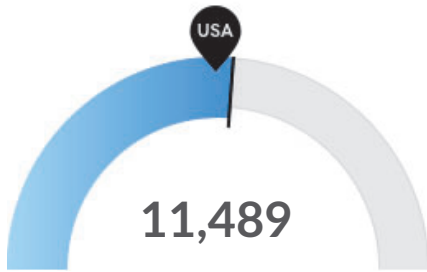
Unemployment Rate Trends

Caldwell County, TX had a September 2025 unemployment rate of 3.96%, **decreasing from 6.22%** 5 years before.



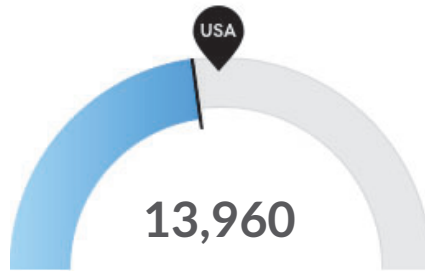
Timeframe	Unemployment Rate
2020	6.22%
2021	4.72%
2022	3.39%
2023	3.46%
2024	3.60%
January - June 2025	3.57%
July 2025	3.92%
August 2025	4.16%
September 2025	3.96%

Population Characteristics



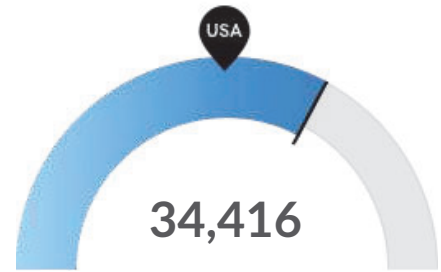
Millennials

Caldwell County, TX has 11,489 millennials (ages 25-39). The national average for an area this size is 10,733.



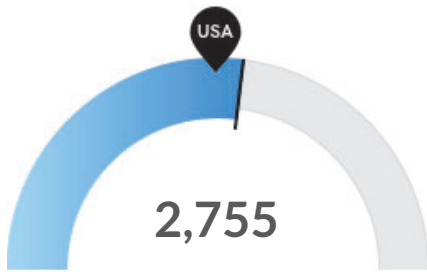
Retiring Soon

Retirement risk is low in Caldwell County, TX. The national average for an area this size is 15,854 people 55 or older, while there are 13,960 here.



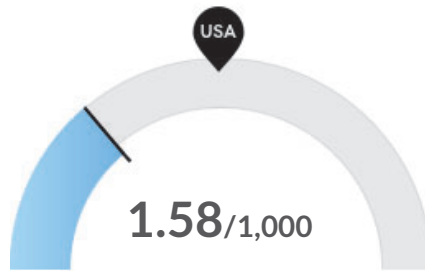
Racial Diversity

Racial diversity is high in Caldwell County, TX. The national average for an area this size is 22,303 racially diverse people, while there are 34,416 here.



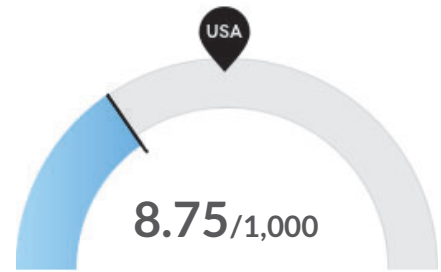
Veterans

Caldwell County, TX has 2,755 veterans. The national average for an area this size is 2,465.



Violent Crime

Caldwell County, TX has 1.58 violent crimes per 1,000 people. The national rate is 3.38 per 1,000 people.



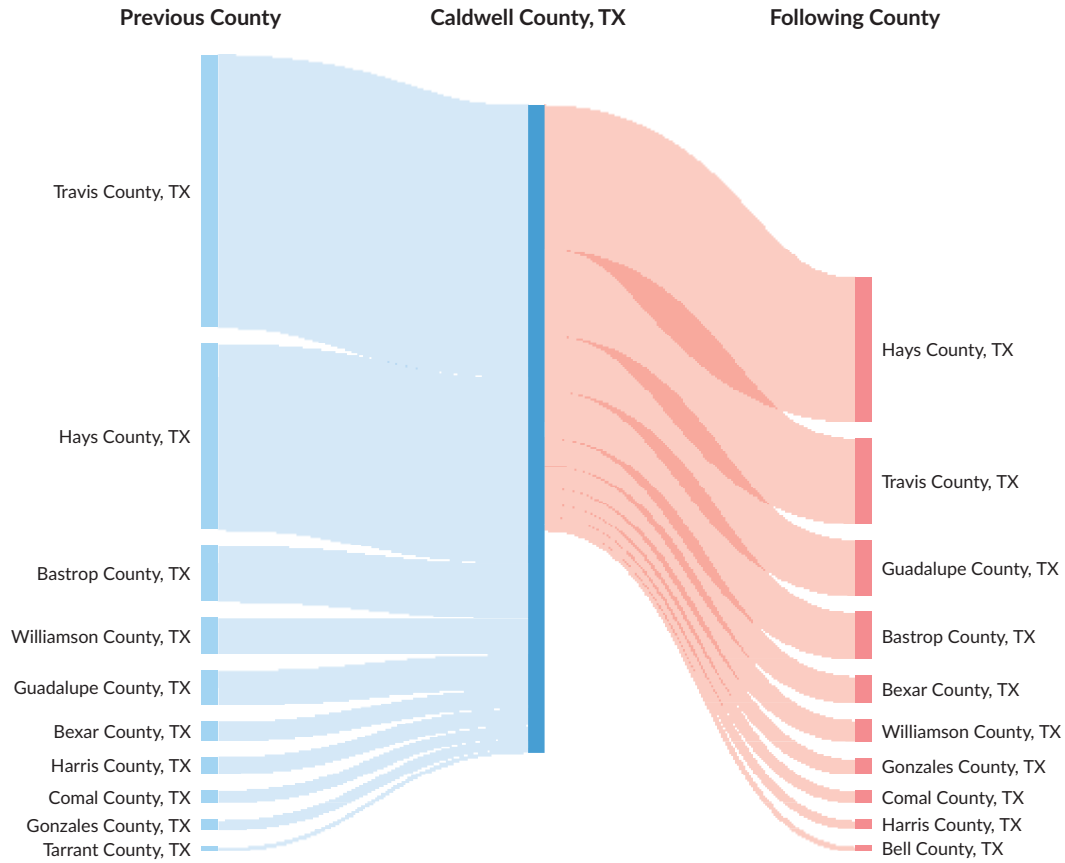
Property Crime

Caldwell County, TX has 8.75 property crimes per 1,000 people. The national rate is 16.44 per 1,000 people.

Inbound and Outbound Migration

The table below analyzes past and current residents of Caldwell County, TX. The left column shows residents of other counties migrating to Caldwell County, TX. The right column shows residents migrating from Caldwell County, TX to other counties.

As of 2022, 1,006 people have migrated from Travis County, TX to Caldwell County, TX. In the same year, 534 people left Caldwell County, TX migrating to Hays County, TX. The total Net Migration for Caldwell County, TX in 2022 was 905.

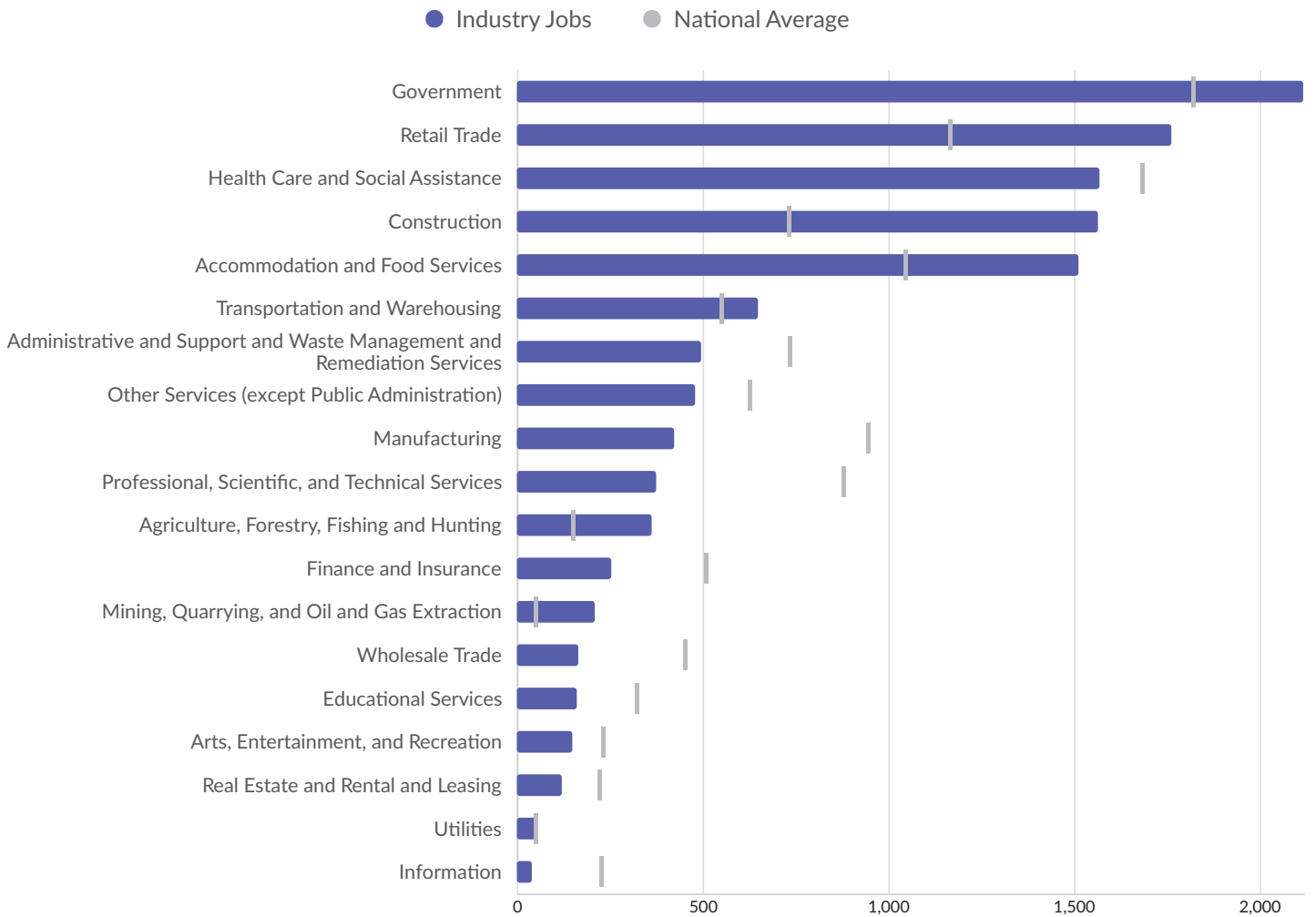


Top Previous Counties	Migrations
Travis County, TX	1,006
Hays County, TX	687
Bastrop County, TX	205
Williamson County, TX	135
Guadalupe County, TX	126
Bexar County, TX	73

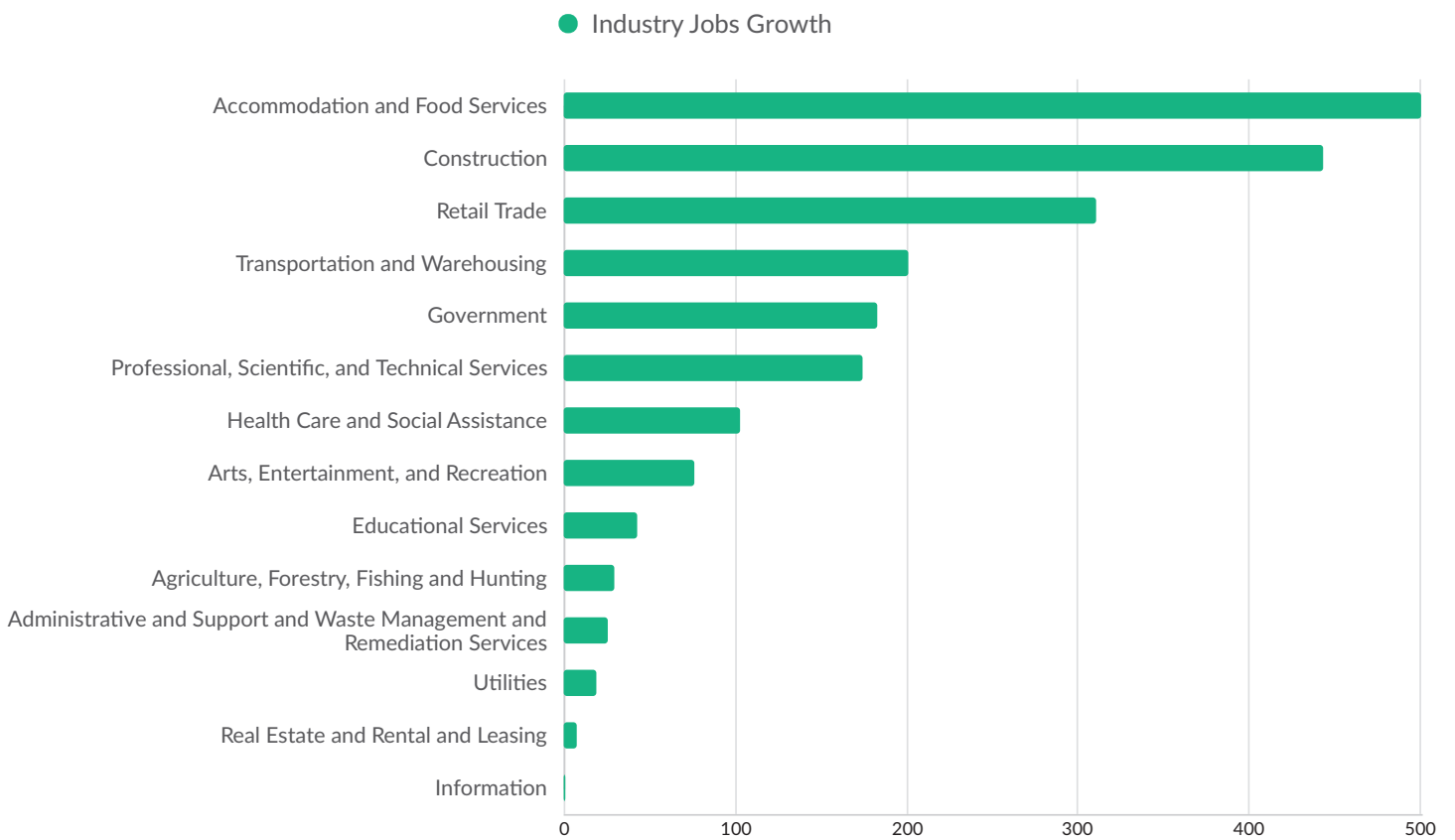
Top Previous Counties	Migrations
Harris County, TX	62
Comal County, TX	47
Gonzales County, TX	41
Tarrant County, TX	16
Galveston County, TX	14
Bell County, TX	13
Cameron County, TX	13
Nueces County, TX	11
Hidalgo County, TX	10
Top Following Counties	Migrations
Hays County, TX	534
Travis County, TX	318
Guadalupe County, TX	205
Bastrop County, TX	174
Bexar County, TX	102
Williamson County, TX	82
Gonzales County, TX	59
Comal County, TX	46
Harris County, TX	35
Bell County, TX	21
Denver County, CO	18
Riverside County, CA	16
Denton County, TX	15
Nueces County, TX	14
Smith County, TX	14

Industry Characteristics

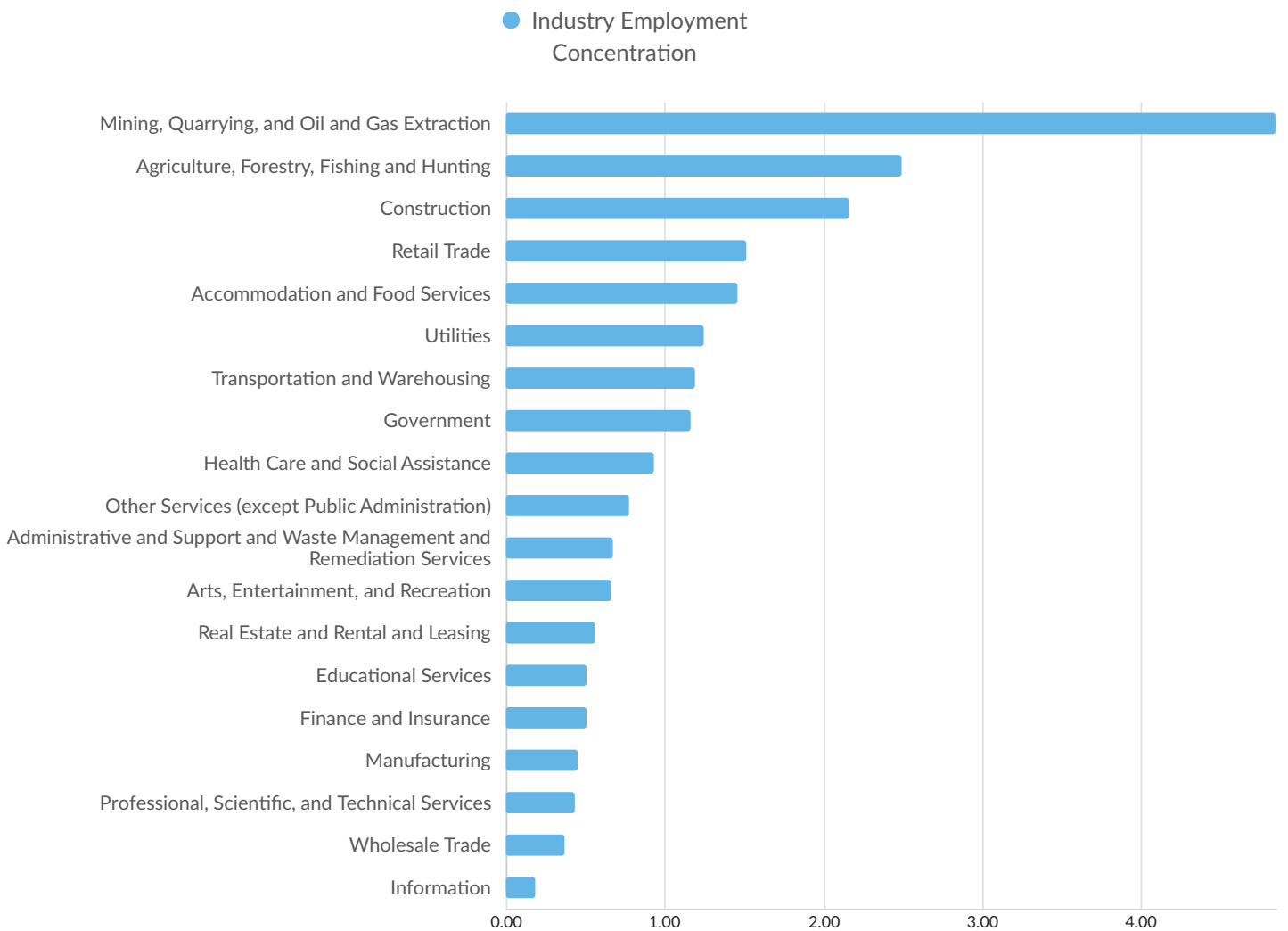
Largest Industries



Top Growing Industries



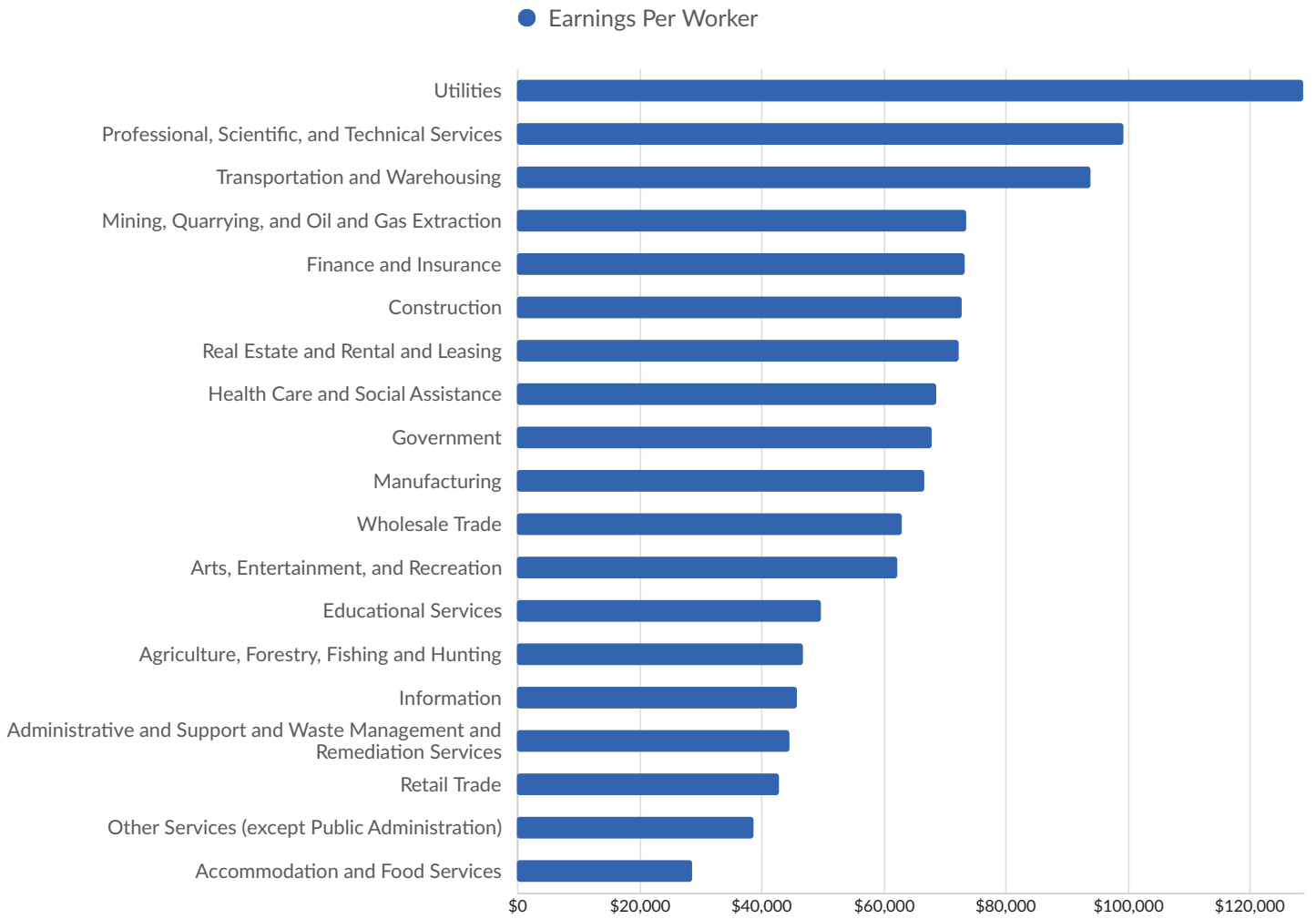
Top Industry Employment Concentration



Top Industry GRP























Top Industry Earnings



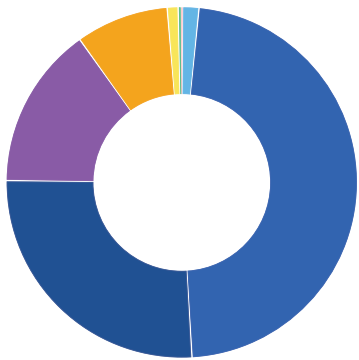
Business Characteristics

3,737 Companies Employ Your Workers

Online profiles for your workers mention 3,737 companies as employers, with the top 10 appearing below. In the last 12 months, 473 companies in Caldwell County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Lockhart Isd	188 	CHRISTUS Health	86 
State Of Texas	97 	Lockhart Independent School Di...	86 
Texas State University	65 	PAM Health	55 
Ascension	63 	Walmart	53 
H-E-B	58 	Parkview Nursing And Rehab	49 
Amazon	51 	Luling Isd	44 
Luling Isd	41 	Ascension	43 
City of Austin	31 	H-E-B	40 
Walmart	31 	Vohra Wound Physicians	40 
Austin Independent School Dist...	29 	Camino Real Elementary School	37 

Business Size

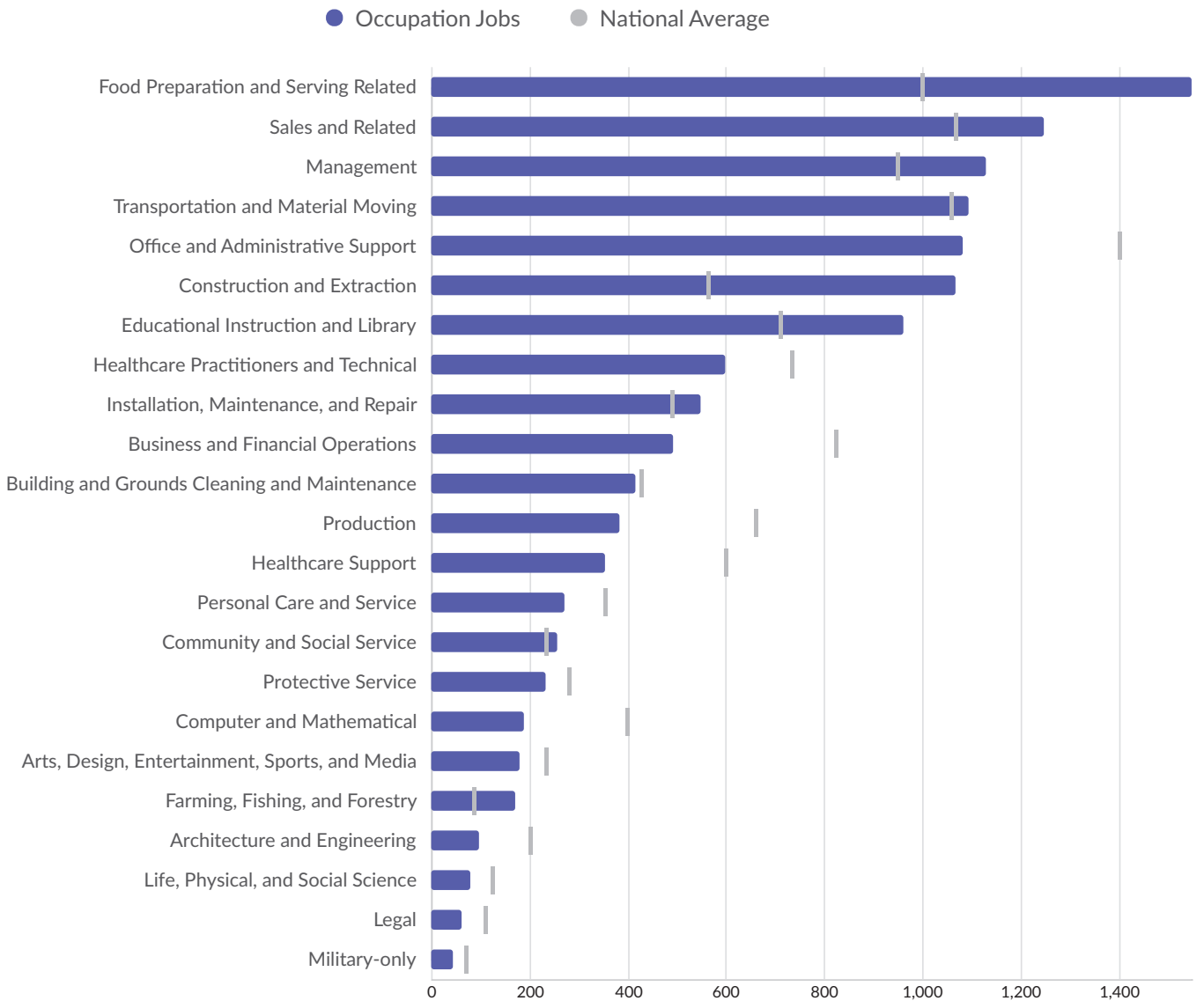


	Percentage	Business Count
1 to Professional employees	1.5%	15
1 to 4 employees	47.5%	473
5 to 9 employees	26.1%	260
10 to 19 employees	15.0%	149
20 to 49 employees	8.5%	85
50 to 99 employees	1.0%	10
100 to 249 employees	0.3%	3
250 to 499 employees	0.1%	1

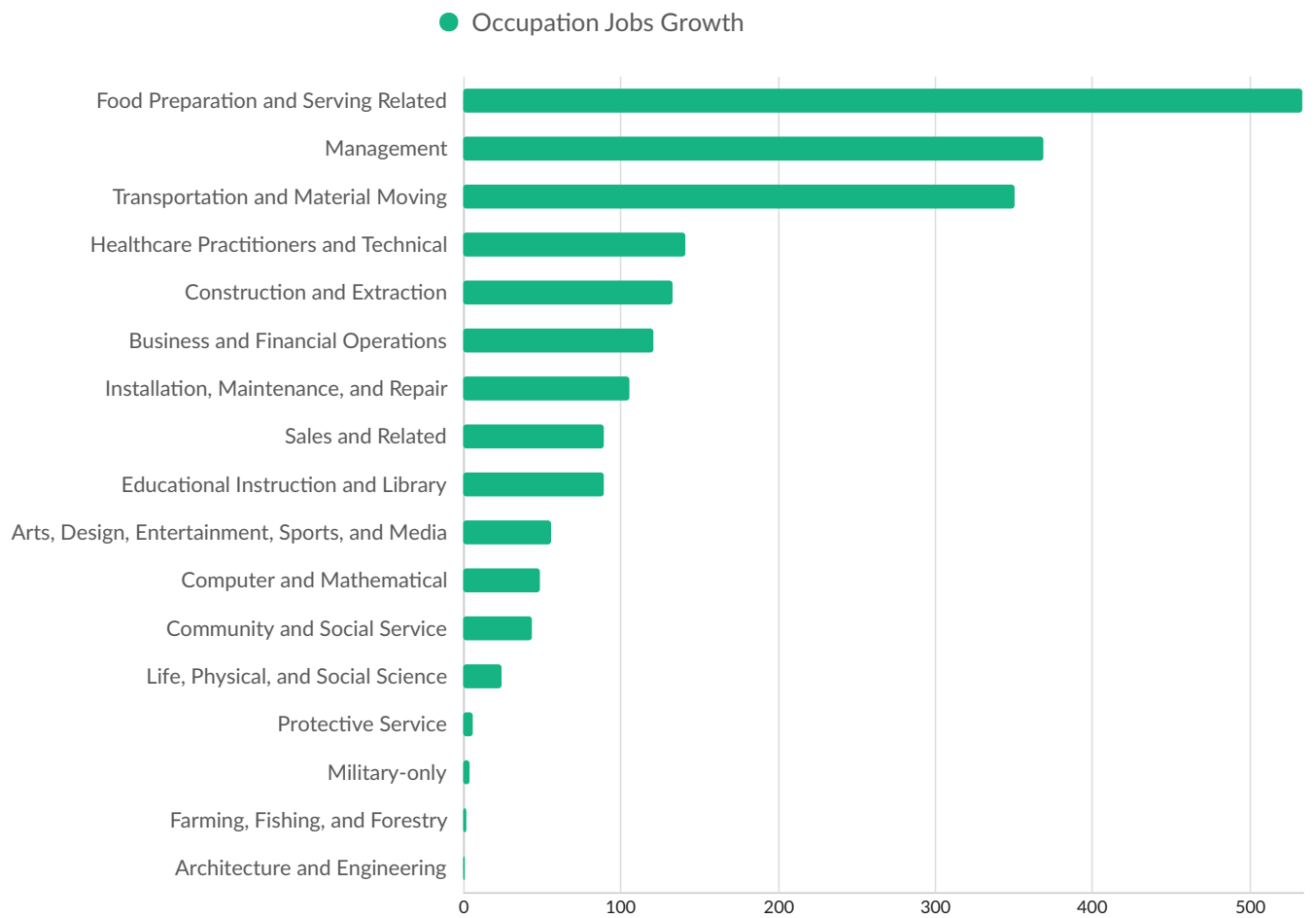
**Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

Workforce Characteristics

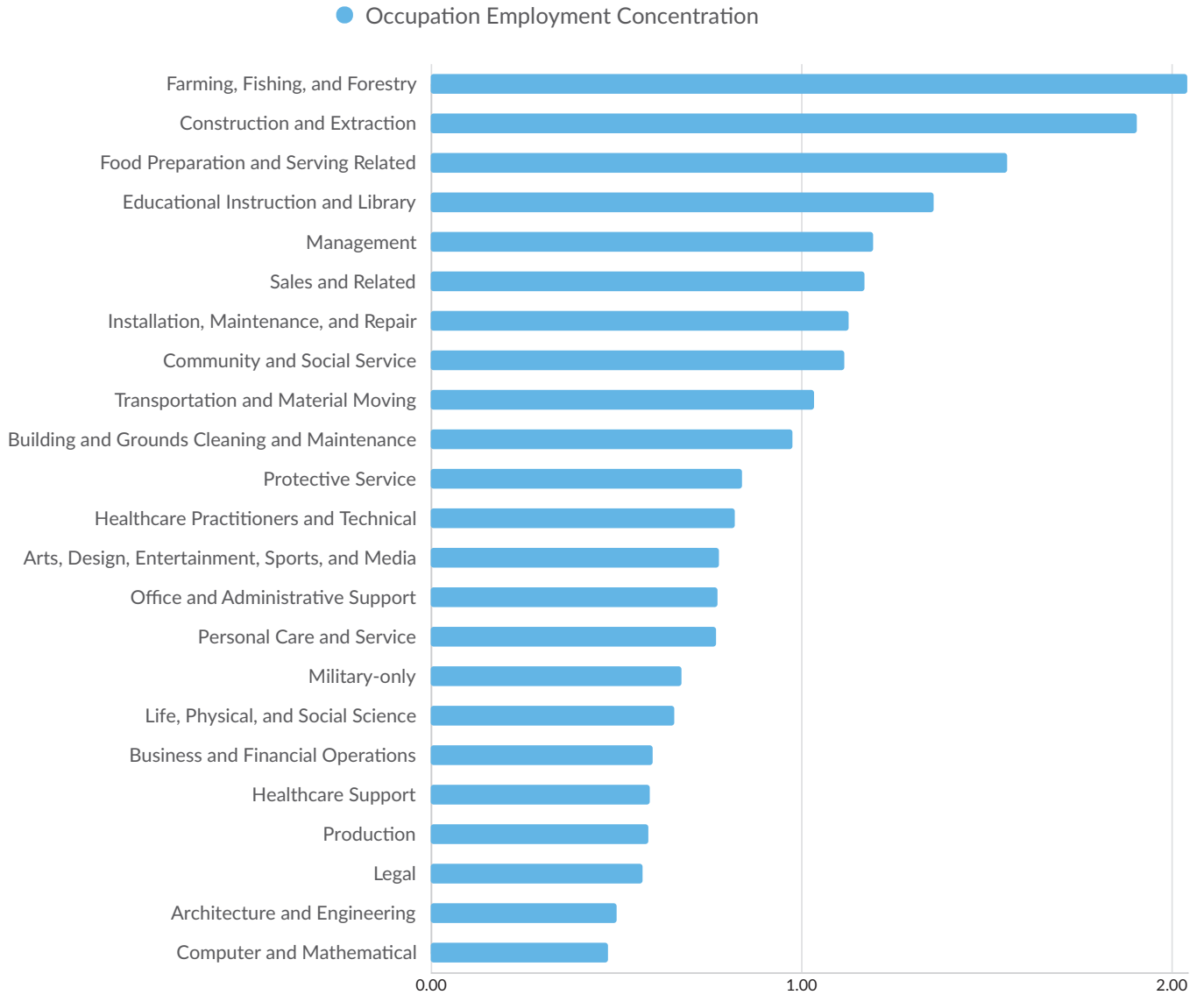
Largest Occupations



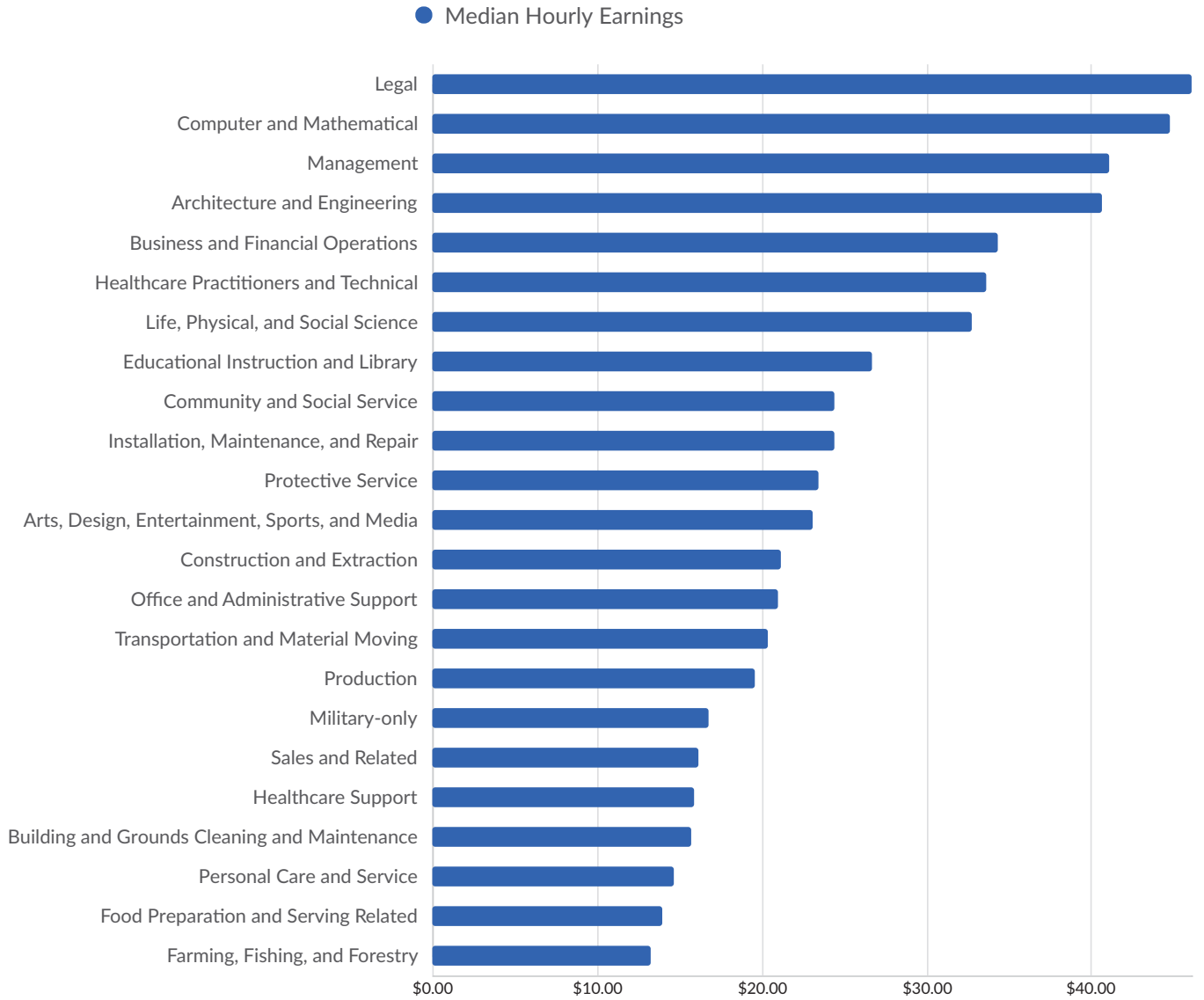
Top Growing Occupations



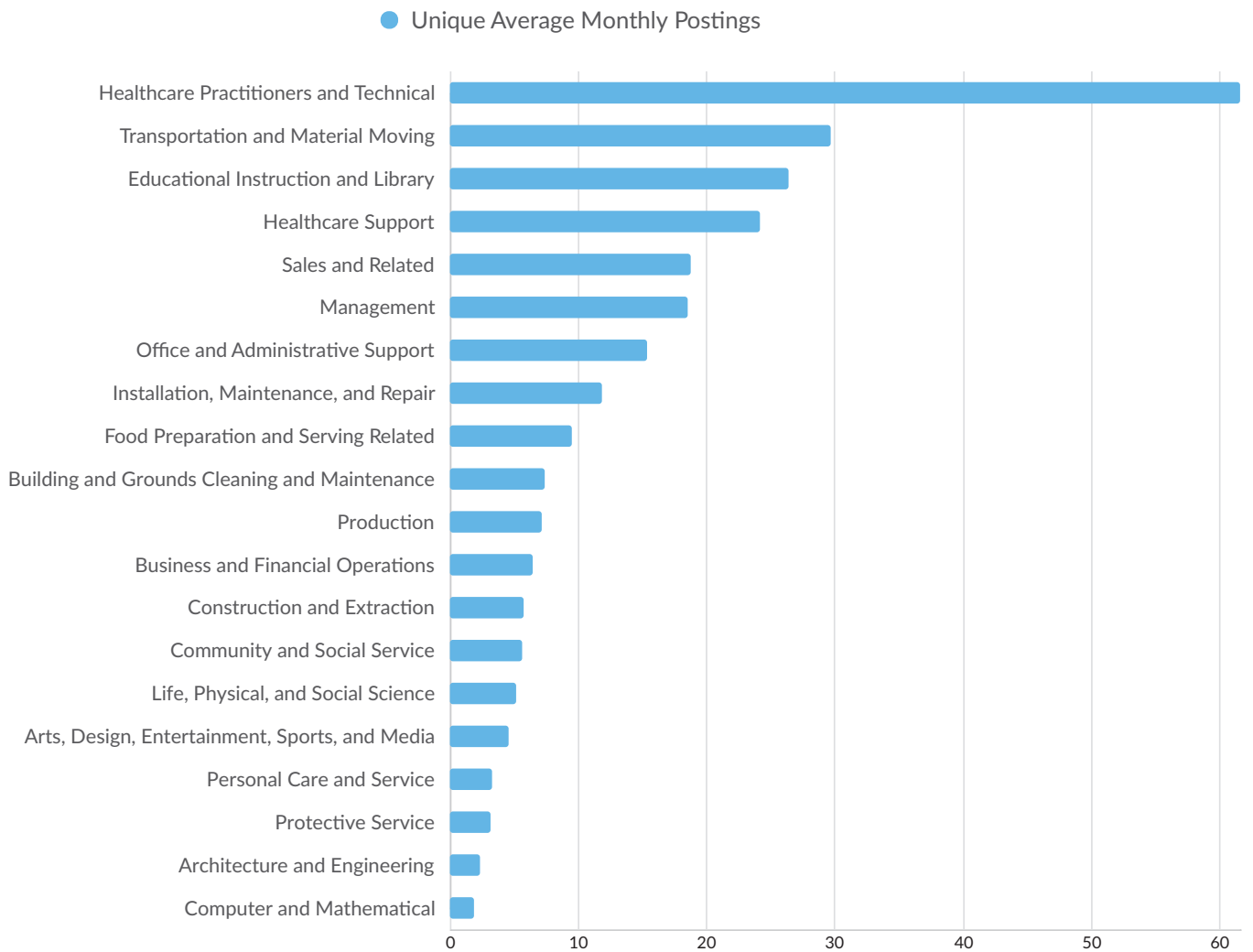
Top Occupation Employment Concentration



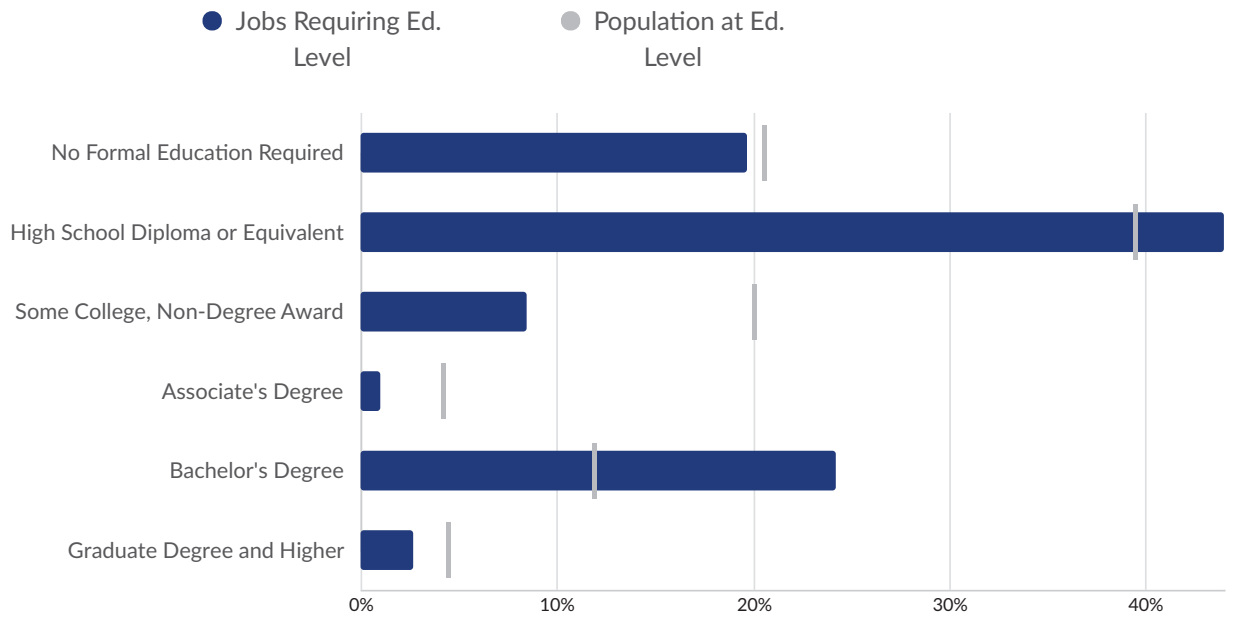
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 5 years, no schools in Caldwell County, TX produced graduates.

In-Demand Skills

